Further down the chain
Up the chain (production)

- Production of Certified Sustainable Palm Oil (CSPO) is growing rapidly
- GreenPalm trading very cheaply
- Mass Balance more available & affordable due to rule change by RSPO
- Segregated increasingly available but complex for processors (esp. fractions & derivatives)
• Some major companies pledge usage of CSPO

• NGO’s are developing ways to challenge companies (WWF)

• RSPO is reviewing rule sets and IT-systems, and is seeking accreditation for RED (for mandatory sustainability of biofuel in Europe)

• Strong demand for Segregated followed by Greenpalm
Down the chain - 2

- Fungibility of fuels leads to trading with non RSPO members and possible loss of RSPO certificate

- RSPO facing competition from easier bio fuel schemes “ISCC”

- Overall; certified supply from Asia exceeds demand globally

- Conclusion; demand is increasing but slowly. Due to perceived absence and complexity of physical SG oil, Greenpalm is most popular
Topics for debate

1. To continue increasing availability of CSPO, demand should increase (MPOA decision, see below)
2. What issues are faced down the chain? Too complex, too expensive, no availability, no need? Should RSPO act?
3. In order to promote physical CSPO, should RSPO cancel Greenpalm?
4. Should RSPO push for legislation everywhere?
5. Should RSPO adapt to compete with other schemes?

**PETALING JAYA**: The Malaysian Palm Oil Association (MPOA) will not quit the Roundtable on Sustainable Palm Oil (RSPO) grouping but it is advising its members to stop seeking new RSPO certification for the production of certified sustainable palm oil (CSPO).

“We want to see the current RSPO certified palm oil production of 5.1 million tonnes be fully taken up by Western buyers,” said MPOA vice-chairman Boon Weng Siew.